

Virtual Inertia Emulation and Placement in Power Grids

Optimization & Control for Tomorrow's Power Systems (ECC'16)

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Acknowledgements



B.K. Poola



C. Arghir



T. Jouini



D. Gross



S. Bolognani



T. Borsche



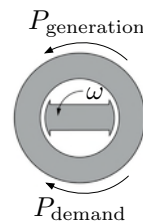
At the beginning of power systems was ...



At the beginning was the **synchronous machine**:

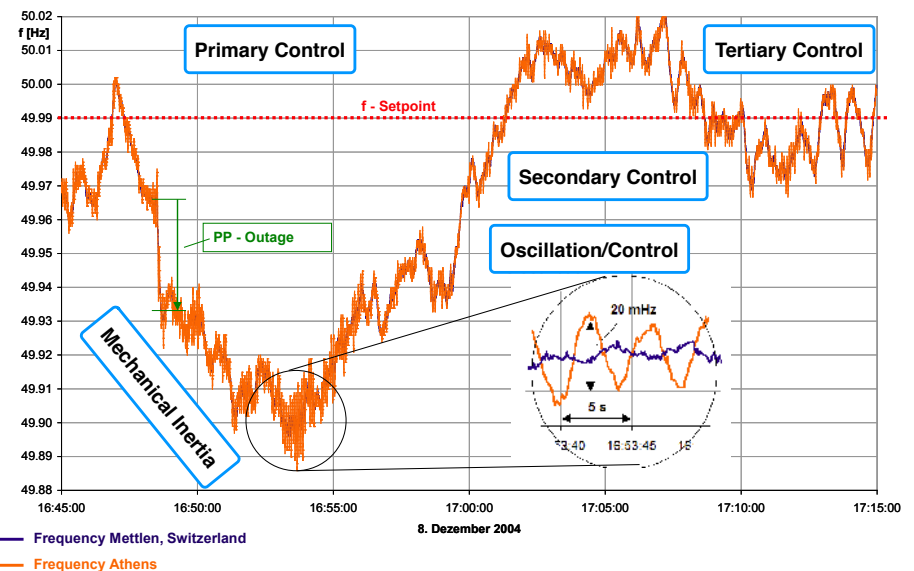
$$M \frac{d}{dt} \omega(t) = P_{\text{generation}}(t) - P_{\text{demand}}(t)$$

change of kinetic energy = instantaneous power balance



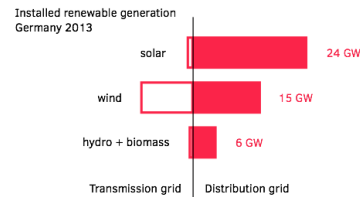
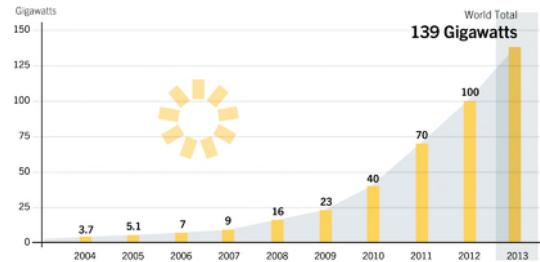
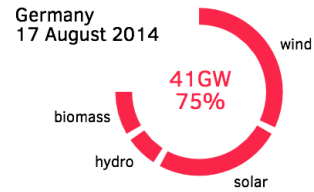
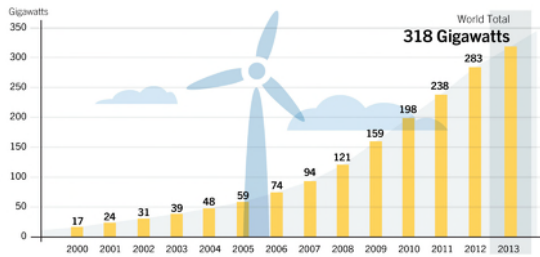
Fact: the AC grid & all of power system operation has been designed around synchronous machines.

Operation centered around bulk synchronous generation



Source: W. Sattinger, Swissgrid

Distributed/non-rotational/renewable generation on the rise



Source: Renewables 2014 Global Status Report

A few (of many) game changers ...

synchronous generator



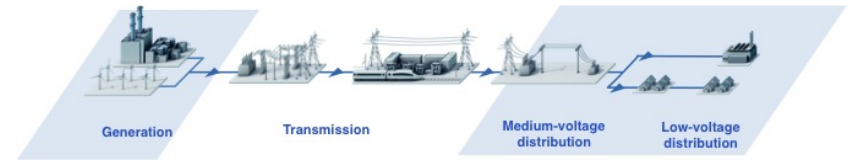
new workhorse



scaling



location & distributed implementation



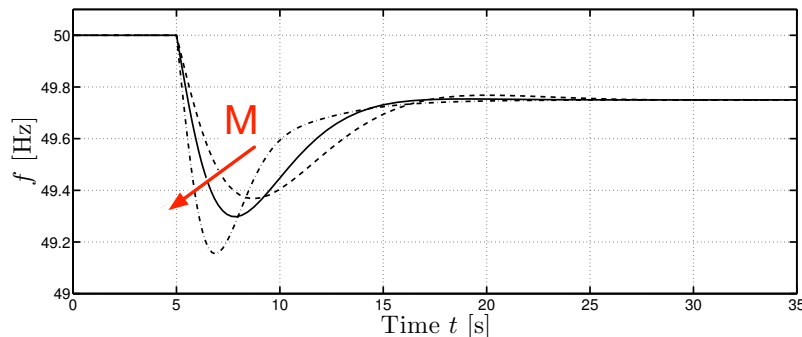
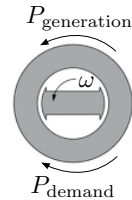
Almost all operational problems can principally be resolved ... **but one (?)**

Fundamental challenge: operation of low-inertia systems

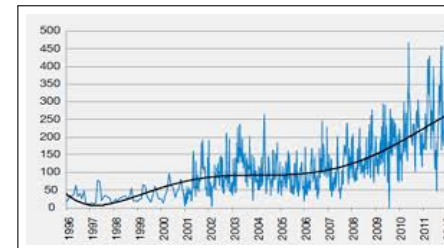
We slowly lose our giant electromechanical low-pass filter:

$$M \frac{d}{dt} \omega(t) = P_{\text{generation}}(t) - P_{\text{demand}}(t)$$

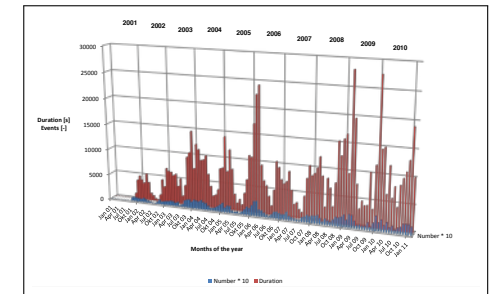
change of kinetic energy = instantaneous power balance



Low-inertia stability: # 1 problem of distributed generation



frequency violations in Nordic grid
(source: ENTSO-E)



same in Switzerland (source: Swissgrid)

inertia is shrinking, time-varying, & localized, ... & increasing disturbances

Solutions in sight: none really ... other than **emulating virtual inertia** through fly-wheels, batteries, super caps, HVDC, demand-response, ...

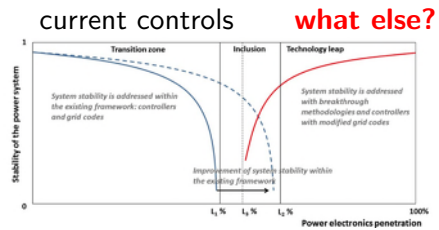
Low inertia issues have been broadly recognized

by TSOs, device manufacturers, academia, funding managers, etc.

Massive InteGRATion of power Electronic devices



"The question that has to be examined is: how much power electronics can the grid cope with?" (European Commission)



all options are on the table and keep us busy ...

Virtual inertia emulation

devices commercially available, required by grid-codes, or incentivized through markets

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Improvement of Transient Response in Microgrids Using Virtual Inertia
Nimish Soni, Student Member, IEEE, Suryanarayana Doolala, Member, IEEE, and Mukul C. Chandorkar, Member, IEEE

Implementing Virtual Inertia in DFIG-Based Wind Power Generation
Immadreza Fakhari Moghaddam Arani, Student Member, IEEE, and Ehab F. El-Saadany, Senior Member, IEEE

Virtual synchronous generators: A survey and new perspectives
Hassan Bevrani^{1,2,3*}, Toshifumi Ise³, Yushi Miura³
¹Dept. of Electrical and Computer Eng., University of Kurdistan, PO Box 476, Sanandaj, Iran
²Dept. of Electrical, Electronic and Information Eng., Osaka University, Osaka, Japan

Dynamic Frequency Control Support: a Virtual Inertia Provided by Distributed Energy Storage to Isolated Power Systems
Gauthier Delille, Member, IEEE, Bruno François, Senior Member, IEEE, and Gilles Malarainge

Inertia Emulation Control Strategy for VSC-HVDC Transmission Systems
Jiebei Zhu, Campbell D. Booth, Grain P. Adam, Andrew J. Roscoe, and Chris G. Bright

Grid Tied Converter with Virtual Kinetic Storage
M.P.N van Wesenbeeck¹, S.W.H. de Haan¹, Senior member, IEEE, P. Varela² and K. Visscher³

$$M \frac{d}{dt} \omega(t) = P_{\text{generation}}(t) - P_{\text{demand}}(t) \approx \text{derivative control on } \omega(t)$$

⇒ open Q's: which devices? when to do it? who pays?

⇒ focus today: where to do it? how to do it properly?

Outline

Introduction

Novel Virtual Inertia Emulation Strategy

Optimal Placement of Virtual Inertia

Three-Area Case Study

Conclusions

inertia emulation

Challenges in power converter implementations

Contents lists available at ScienceDirect
Electrical Power and Energy Systems
 journal homepage: www.elsevier.com/locate/jepes

Virtual synchronous generators: A survey and new perspectives
 Hassan Bevrani^{a,*}, Toshifumi Ise^b, Yushi Miura^c
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^b Dept. of Electrical, Electronic and Information Eng., Osaka University, Osaka, Japan

Real Time Simulation of a Power System with VSG Hardware in the Loop

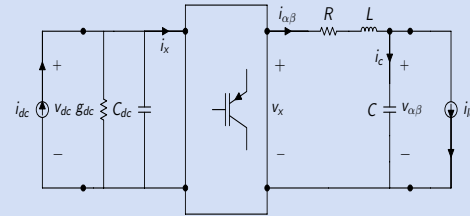
Vasileios Karapanos, Sjoerd de Haan, Member, IEEE, Kasper Zwijseloot
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To better study and witness the effects of virtual inertia, the hardware of a real VSG should be tested within a power system. Investigating the interaction between a real VSG and

- 1 **delays** in measurement acquisition, signal processing, & actuation
- 2 **accuracy** in AC measurements (need averaging)
- 3 **constraints** on currents, voltages, power, etc.
- 4 **certificates** on stability, robustness, & performance

today: use DC measurement, exploit analog storage, & passive control

Averaged inverter model



DC cap & AC filter equations:

$$C_{dc} \dot{v}_{dc} = -G_{dc} v_{dc} + i_{dc} - \frac{1}{2} m^T i_{\alpha\beta}$$

$$C \dot{v}_{\alpha\beta} = -i_{load} + i_{\alpha\beta}$$

$$L \dot{i}_{\alpha\beta} = -R i_{\alpha\beta} + \frac{1}{2} m v_{dc} - v_{\alpha\beta}$$

modulation: $i_x = \frac{1}{2} m^T i_{\alpha\beta}$, $v_x = \frac{1}{2} m v_{dc}$

passive: $(i_{dc}, i_{load}) \rightarrow (v_{dc}, v_{\alpha\beta})$

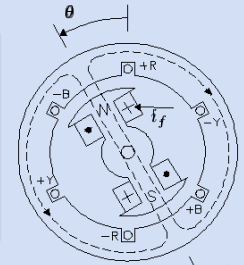
model of a synchronous generator

$$\dot{\theta} = \omega$$

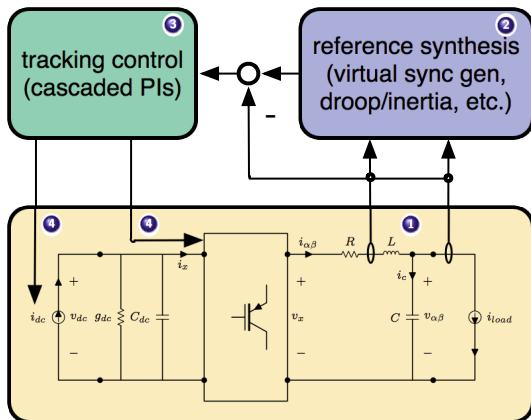
$$M \dot{\omega} = -D \omega + \tau_m + i_{\alpha\beta}^T L_m i_f \begin{bmatrix} -\sin(\theta) \\ \cos(\theta) \end{bmatrix}$$

$$C \dot{v}_{\alpha\beta} = -G_{load} v_{\alpha\beta} + i_{\alpha\beta}$$

$$L_s \dot{i}_{\alpha\beta} = -R i_{\alpha\beta} - v_{\alpha\beta} - \omega L_m i_f \begin{bmatrix} -\sin(\theta) \\ \cos(\theta) \end{bmatrix}$$



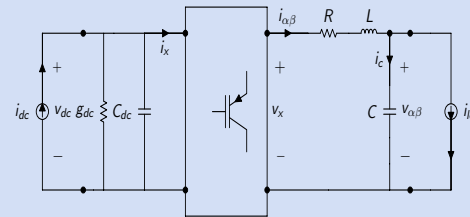
Standard power electronics control would continue by



- 1 acquiring & processing of **AC measurements**
- 2 synthesis of **references** (voltage/current/power)
- 3 **track** references at converter terminals
- 4 **actuation** via emulation (inner loop) and/or via DC source (outer loop)

let's do **something different** (smarter?) today ...

See the similarities & the differences ?



DC cap & AC filter equations:

$$C_{dc} \dot{v}_{dc} = -G_{dc} v_{dc} + i_{dc} - \frac{1}{2} m^T i_{\alpha\beta}$$

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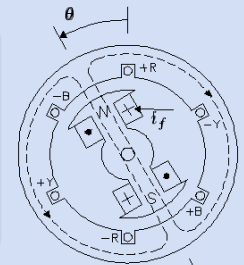
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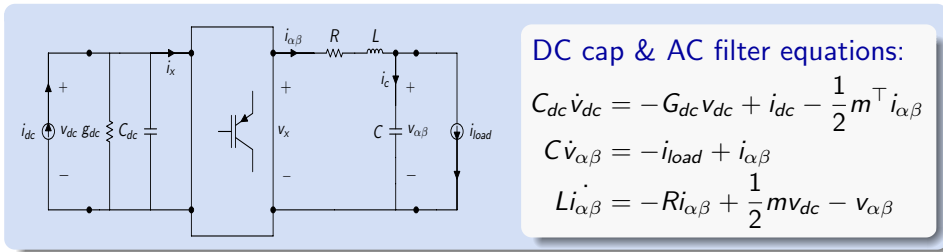
$$M \dot{\omega} = -D \omega + \tau_m + i_{\alpha\beta}^T L_m i_f \begin{bmatrix} -\sin(\theta) \\ \cos(\theta) \end{bmatrix}$$

$$C \dot{v}_{\alpha\beta} = -G_{load} v_{\alpha\beta} + i_{\alpha\beta}$$

$$L_s \dot{i}_{\alpha\beta} = -R i_{\alpha\beta} - v_{\alpha\beta} - \omega L_m i_f \begin{bmatrix} -\sin(\theta) \\ \cos(\theta) \end{bmatrix}$$



Model matching (\neq emulation) as inner control loop



matching control: $\dot{\theta} = \eta \cdot v_{dc}$, $m = \mu \cdot \begin{bmatrix} -\sin(\theta) \\ \cos(\theta) \end{bmatrix}$ with $\eta, \mu > 0$

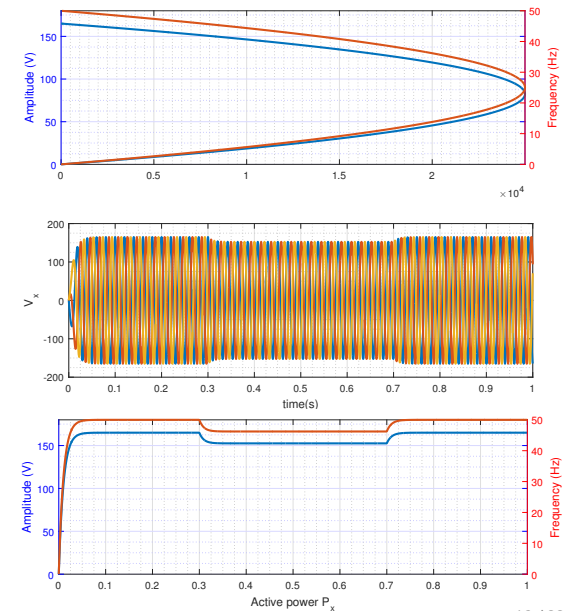
\Rightarrow **pros:** is balanced, uses natural storage, & based on DC measurement

\Rightarrow **virtual machine** with $M = \frac{C_{dc}}{\eta^2}$, $D = \frac{G_{dc}}{\eta^2}$, $\tau_m = \frac{i_{dc}}{\eta}$, $i_f = \frac{\mu}{\eta L_m}$

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Properties of machine matching control

- quadratic **nose curves:**
stationary P vs. $(|V|, \omega)$
 $\Rightarrow P \leq P_{max} = i_{dc}^2 / 4G_{dc}$
 $\Rightarrow (P, \omega)$ -droop $\approx 1/\eta$
 $\Rightarrow (P, |V|)$ -droop $\approx 1/\mu$
- remains **passive:**
 $(i_{dc}, i_{load}) \rightarrow (v_{dc}, v_{\alpha\beta})$
- same **stability condition**
as for generators: *supply*
 \leq *transmission + losses*

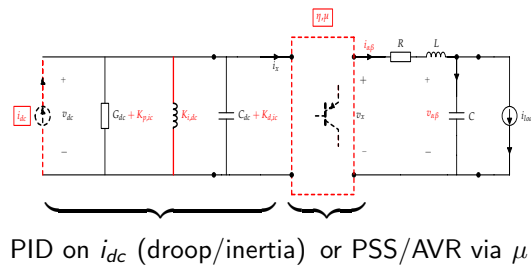


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Machine matching control is only the inner loop

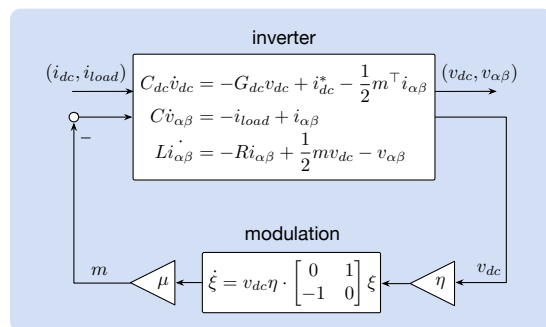
- solid **plug-and-play** base for outer control loops via i_{dc} , η , & μ inputs

(e.g., virtual governor, PSS, AVR, synthetic inertia, etc.)



- reformulation as virtual & adaptive **oscillator**

(c.f., proportional-resonant control or virtual oscillator control strategies)



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optimal inertia placement

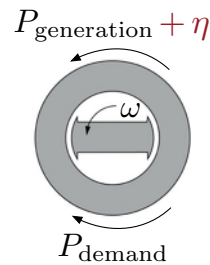
Network swing equation model

$$m_i \ddot{\theta}_i + d_i \dot{\theta}_i = p_{in,i} - p_{e,i}$$

generator swing equations

$$p_{e,i} \approx \sum_{j \in \mathcal{N}} b_{ij} (\theta_i - \theta_j)$$

linearized power flows



likelihood of **disturbance** at #i: $t_i \geq 0$

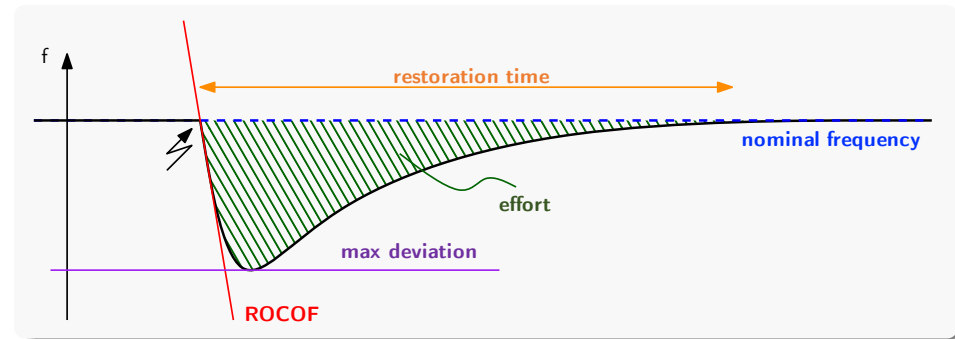
state space representation:

$$\begin{bmatrix} \dot{\theta} \\ \dot{\omega} \end{bmatrix} = \underbrace{\begin{bmatrix} 0 & I \\ -M^{-1}L & -M^{-1}D \end{bmatrix}}_A \begin{bmatrix} \theta \\ \omega \end{bmatrix} + \underbrace{\begin{bmatrix} 0 \\ M^{-1} \end{bmatrix}}_B T^{1/2} \eta$$

where M , D , & T are diagonal & $L = L^T$ (Laplacian)

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Performance metric for emulation of rotational inertia



System norm quantifying signal amplifications

disturbances: impulse (fault), step (loss of unit), white noise (renewables)

system

performance outputs: integral, peak, ROCOF, restoration time, ...

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Coherency performance metric & \mathcal{H}_2 norm

Energy expended by the system to return to synchronous operation:

$$\int_0^\infty \sum_{\{i,j\} \in \mathcal{E}} a_{ij} (\theta_i(t) - \theta_j(t))^2 + \sum_{i=1}^n s_i \omega_i^2(t) dt$$

\mathcal{H}_2 **system norm** interpretation: $\eta \rightarrow$ system $\rightarrow y$

① **performance output:**

$$y = \begin{bmatrix} Q_1^{1/2} & 0 \\ 0 & Q_2^{1/2} \end{bmatrix} \begin{bmatrix} \theta \\ \omega \end{bmatrix}$$

② **impulsive** η (faults) \rightarrow output energy $\int_0^\infty y(t)^T y(t) dt$

③ **white noise** η (renewables) \rightarrow output variance $\lim_{t \rightarrow \infty} \mathbb{E}(y(t)^T y(t))$

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Algebraic characterization of the \mathcal{H}_2 norm

Lemma: \mathcal{H}_2 norm via observability Gramian

$$\|G\|_2^2 = \text{Trace}(B^T P B)$$

where P is the observability Gramian $P = \int_0^\infty e^{A^T t} Q e^{A t} dt$

► P solves a Lyapunov equation: $P A + A^T P + Q = 0$

► A has a zero eigenvalue \rightarrow restricts choice of Q

$$y = \begin{bmatrix} Q_1^{1/2} & 0 \\ 0 & Q_2^{1/2} \end{bmatrix} \begin{bmatrix} \theta \\ \omega \end{bmatrix} \quad Q_1^{1/2} \mathbf{1} = 0$$

► P is unique for $P [\mathbf{1} \ 0] = [0 \ 0]$

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Problem formulation

$$\begin{aligned} \underset{P, m_i}{\text{minimize}} \quad & \text{Trace}(B^T P B) && \rightarrow \text{performance metric} \\ \text{subject to} \quad & \sum_{i=1}^n m_i \leq m_{\text{bdg}} && \rightarrow \text{budget constraint} \\ & \underline{m}_i \leq m_i \leq \overline{m}_i, \quad i \in \{1, \dots, n\} && \rightarrow \text{capacity constraint} \\ & P A + A^T P + Q = 0 && \rightarrow \text{observability Gramian} \\ & P \begin{bmatrix} 1 & 0 \\ 0 & 0 \end{bmatrix} = \begin{bmatrix} 0 & 0 \end{bmatrix} && \rightarrow \text{uniqueness} \end{aligned}$$

Insights

- 1 m appears as m^{-1} in system matrices A, B
 - 2 product of $B(m)$ & P in the objective
 - 3 product of $A(m)$ & P in the constraint
- } \Rightarrow **large-scale & non-convex**

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optimal placement of virtual inertia

where would you place the inertia?

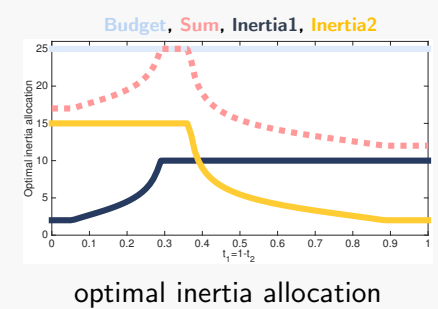
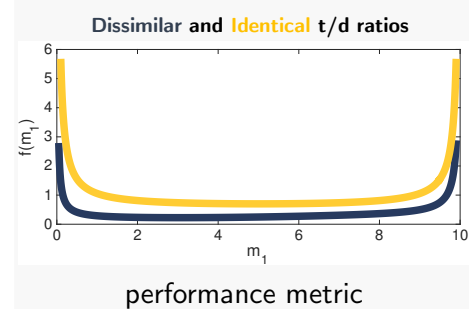
uniform, max capacity, near disturbance?

the more inertia the better?

Building the intuition: results for two-area networks

Fundamental learnings

- 1 explicit closed-form solution is rational function
- 2 sufficiently uniform $t_i/d_i \rightarrow$ strongly **convex** & fairly **flat** cost
- 3 non trivial in the presence of capacity constraints



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Closed-form results for cost of primary control

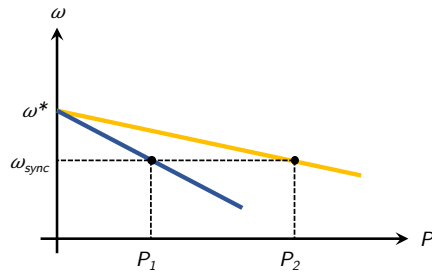
$P/\dot{\theta}$ primary droop control

$$(\omega_i - \omega^*) \propto (P_i^* - P_i(\theta))$$

\Downarrow

$$D_i \dot{\theta}_i = P_i^* - P_i(\theta)$$

(can also model effect of PSS control)



Primary control effort \rightarrow accounted for by integral quadratic cost

$$\int_0^{\infty} \dot{\theta}(t)^T D \dot{\theta}(t) dt$$

which is the \mathcal{H}_2 performance for the penalties $Q_1^{1/2} = 0$ and $Q_2^{1/2} = D$

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Primary control ... cont'd

Theorem: the primary control effort optimization reads equivalently as

$$\begin{aligned} & \underset{m_i}{\text{minimize}} && \sum_{i=1}^n \frac{t_i}{m_i} \\ & \text{subject to} && \sum_{i=1}^n m_i \leq m_{\text{bdg}} \\ & && \underline{m}_i \leq m_i \leq \bar{m}_i, \quad i \in \{1, \dots, n\} \end{aligned}$$

Key take-away is **disturbance matching**:

- ▶ optimal allocation $\propto \sqrt{t_i}$ or $m_i = \min\{m_{\text{bdg}}, \bar{m}_i\}$
- ▶ optimal allocation independent of network topology

Location & strength of disturbance are **crucial** solution ingredients

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Robust inertia allocation

empirical disturbance distributions available but we want to prepare for "rare events"

minimize $\underset{P, m_i}{\text{maximize}} \text{Trace}(B(t_i^{1/2})^T P B(t_i^{1/2})) \rightarrow$ **robust performance**

subject to $T \in \mathbb{T} \rightarrow$ **disturbance family**

$t_i \geq 0 \forall i$ & $\sum_{i=1}^n t_i = 1 \rightarrow$ **normalization**

inertia budget, capacities, & Lyapunov equation

Key insights:

- ▶ inner maximization problem is **linear** in T
- \Rightarrow min-max can be converted to minimization by duality
- ▶ **valley filling** solution for primary control metric:
 $t_i^*/m_i^* = \text{const.}$ (up to constraints)

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**numerical method for
the general case**

Taylor & power series expansions

Key idea: scalar series expansion at m_i in direction μ_i :

$$\frac{1}{m_i + \delta\mu_i} = \frac{1}{m_i} - \frac{\delta\mu_i}{m_i^2} + \mathcal{O}(\delta^2)$$

⇒ expand system matrices via **Taylor series** in direction μ :

$$\mathbf{A}(m + \delta\mu) = \mathbf{A}_{(m,\mu)}^{(0)} + \mathbf{A}_{(m,\mu)}^{(1)}\delta + \mathcal{O}(\delta^2) \quad , \quad \mathbf{B}(m + \delta\mu) = \dots$$

⇒ expand observability Gramian via **power series** in direction μ :

$$\mathbf{P}(m + \delta\mu) = \mathbf{P}_{(m,\mu)}^{(0)} + \mathbf{P}_{(m,\mu)}^{(1)}\delta + \mathcal{O}(\delta^2)$$

Magic happens: the Lyapunov equation decouples

$$\begin{aligned} 0 &= \delta^0 \left(\mathbf{P}^{(0)}\mathbf{A}^{(0)} + \mathbf{A}^{(0)\top}\mathbf{P}^{(0)} + \mathbf{Q} \right) + \\ &\delta^1 \left(\mathbf{P}^{(1)}\mathbf{A}^{(0)} + \mathbf{A}^{(0)\top}\mathbf{P}^{(1)} + \left(\mathbf{P}^{(0)}\mathbf{A}^{(1)} + \mathbf{A}^{(1)\top}\mathbf{P}^{(0)} \right) \right) + \mathcal{O}(\delta^2) \end{aligned}$$

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Explicit gradient computation

① nominal Lyapunov equation for $\mathcal{O}(\delta^0)$:

$$\mathbf{P}^{(0)} = \text{Lyap}(\mathbf{A}^{(0)}, \mathbf{Q})$$

② perturbed Lyapunov equation for $\mathcal{O}(\delta^1)$ terms:

$$\mathbf{P}^{(1)} = \text{Lyap}(\mathbf{A}^{(0)}, \mathbf{P}^{(0)}\mathbf{A}^{(1)} + \mathbf{A}^{(1)\top}\mathbf{P}^{(0)})$$

③ expand objective at m in direction μ :

$$\text{Trace}(\mathbf{B}(m)^\top \mathbf{P}(m) \mathbf{B}(m)) = \text{Trace}(\dots) + \delta(\dots) + \mathcal{O}(\delta^2)$$

④ gradient: $\text{Trace}(2 * \mathbf{B}^{(1)\top} \mathbf{P}^{(0)} \mathbf{B}^{(0)} + \mathbf{B}^{(0)\top} \mathbf{P}^{(1)} \mathbf{B}^{(0)})$

⇒ use favorite method for reduced optimization problem

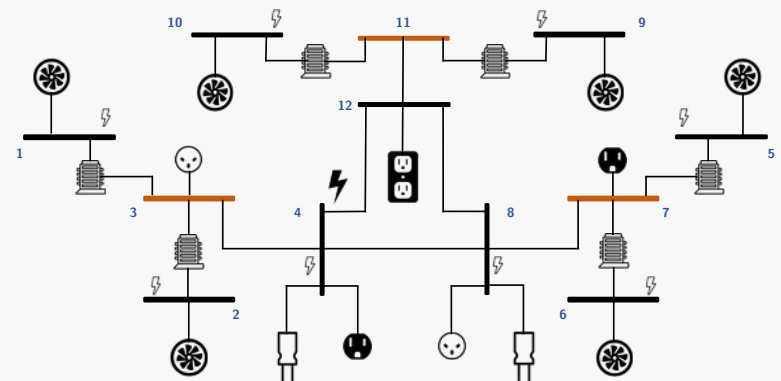
with explicit gradient & without Lyapunov constraint

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results for a
three-area case study

Modified Kundur case study: 3 areas & 12 buses

transformer reactance 0.15 p.u., line impedance (0.0001+0.001i) p.u./km



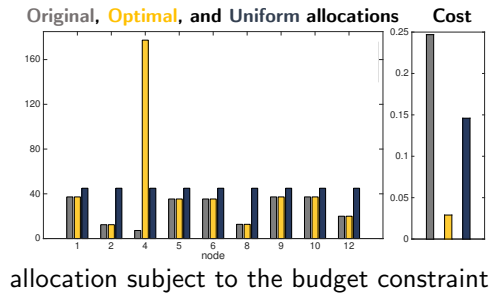
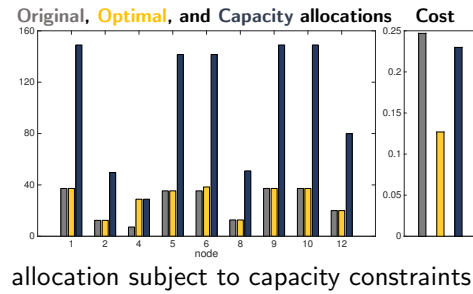
uniform deviation from sync as **performance metric**: $Q = \left[I_n - \frac{1}{n} \mathbf{1}\mathbf{1}^\top \right]$

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Heuristics outperformed by \mathcal{H}_2 - optimal allocation

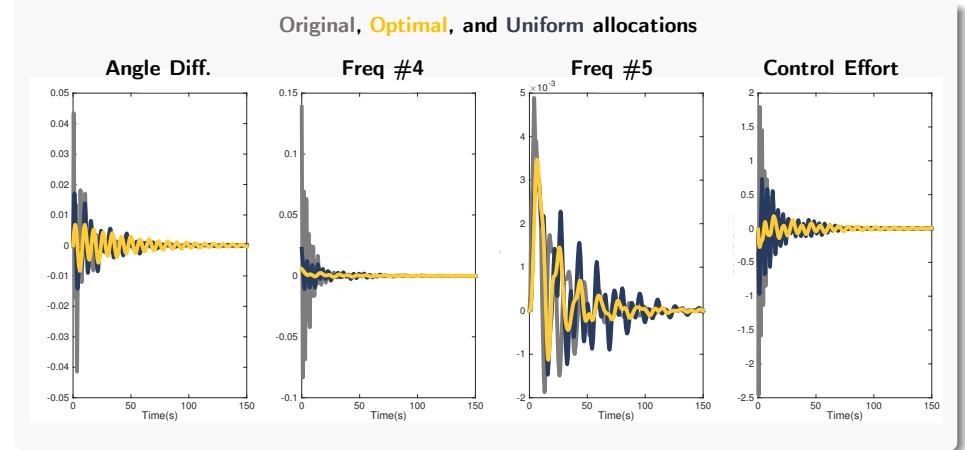
Scenario: disturbance at #4

- ▶ locally optimal solution **outperforms heuristic** max/uniform allocation
 - ▶ optimal allocation \approx **matches disturbance**
 - ▶ inertia emulation at all undisturbed nodes is actually **detrimental**
- \Rightarrow **location** of disturbance & inertia emulation matters



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Eye candy: time-domain plots of post fault behavior



Take-home messages:

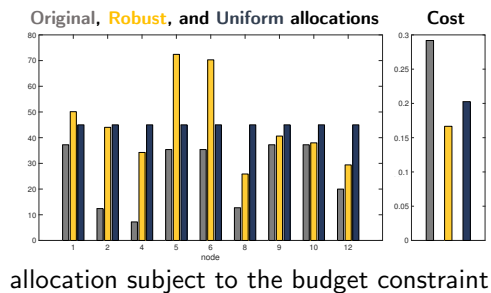
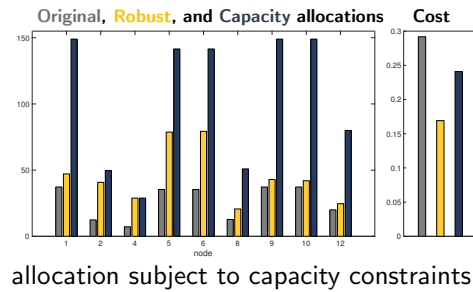
- | | | | |
|------------------------------|-------------------------------|----------------------------------|--|
| best oscillation performance | smallest peak frequency at #4 | undisturbed sites are irrelevant | minimal control effort $m_i \cdot \ddot{\theta}_i$ |
|------------------------------|-------------------------------|----------------------------------|--|

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Robust min - max allocation

Scenario: fault (impulse) can occur at any single node

- ▶ disturbance set $\mathcal{T} \in \mathbb{T} = \{e_1 \cup \dots \cup e_{12}\}$
- \Rightarrow min / max over convex hull
- ▶ robust inertia allocation **outperforms** heuristics
 - ▶ results become **more intuitive**: the more inertia (capacity & budget) the better & valley-filling property



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conclusions

Conclusions

Where to do it?

- 1 \mathcal{H}_2 -optimal (non-convex) allocation
- 2 closed-form results for cost of primary control
- 3 numerical approach via gradient computation

How to do it?

- 1 down-sides of naive inertia emulation
- 2 novel machine matching control

What else to do? Inertia emulation is ...

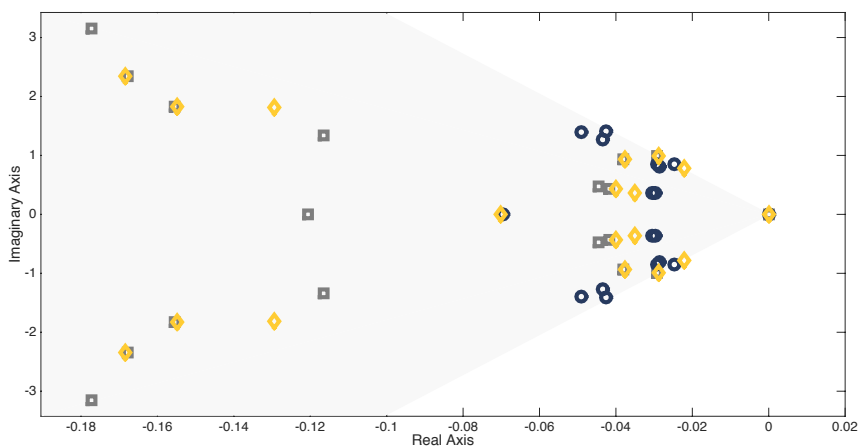
- 😊 decentralized, plug'n'play (passive), grid-friendly, user-friendly, ...
- 😞 suboptimal, wasteful in control effort, & need for new actuators

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appendix

Spectral perspective on different inertia allocations

Cone, Original, **Optimal**, and Uniform allocations



- $\mathbf{m} = \underline{\mathbf{m}}$ → best damping asymptote & best damping ratio
- spectrum holds only **partial information !!**

The planning problem

sparse allocation of limited resources

ℓ_1 -regularized inertia allocation (promoting a sparse solution):

$$\text{minimize}_{P, m_i} \quad \mathbf{J}_\gamma(\mathbf{m}, \mathbf{P}) = \|G\|_2^2 + \gamma \|\mathbf{m} - \underline{\mathbf{m}}\|_1$$

$$\text{subject to} \quad \sum_{i=1}^n m_i \leq m_{\text{bdg}}$$

$$\underline{m}_i \leq m_i \leq \overline{m}_i \quad i \in \{1, \dots, n\}$$

$$PA + A^T P + Q = 0$$

$$P[\mathbf{1} \ 0] = [0 \ 0]$$

where $\gamma \geq 0$ trades off sparsity penalty and the original objective

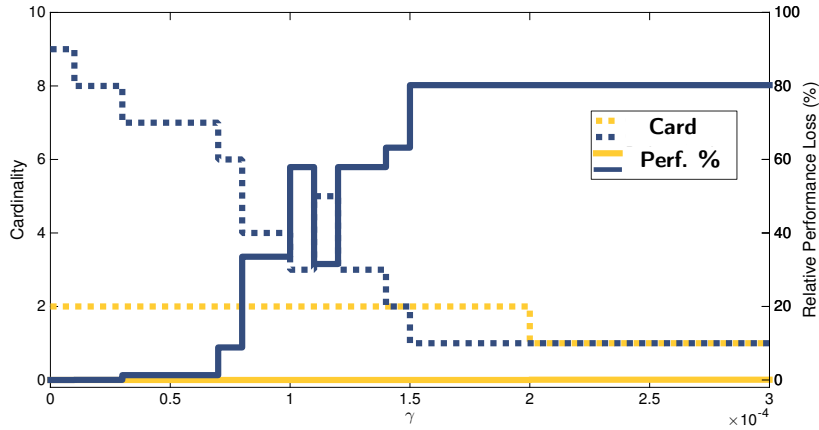
Highlights:

- 1 regularization term is linear & **differentiable**
- 2 gradient computation algorithm can be used with some tweaking

Relative performance loss (%) as a function of γ

0% → optimal allocation, 100% → no additional allocation

Localized and Uniform disturbances



- 1 uniform disturbance $\Rightarrow \exists \gamma$ 1.3% loss $\equiv (9 \rightarrow 7)$
- 2 localized disturbance $\Rightarrow (2 \rightarrow 1)$ without affecting performance

Uniform disturbance to damping ratio

power sharing $\rightarrow \mathbf{d} \propto P^*$, assuming $\mathbf{t} \propto$ source rating P^*

Theorem: for $t_i/d_i = t_j/d_j$ the allocation problem reads equivalently as

$$\begin{aligned} & \underset{m_i}{\text{minimize}} && \sum_{i=1}^n \frac{s_i}{m_i} \\ & \text{subject to} && \sum_{i=1}^n m_i \leq m_{\text{bdg}} \\ & && \underline{m}_i \leq m_i \leq \bar{m}_i, \quad i \in \{1, \dots, n\} \end{aligned}$$

Key takeaways:

- optimal solution independent of network topology
- allocation $\propto \sqrt{s_i}$ or $m_i = \min\{m_{\text{bdg}}, \bar{m}_i\}$

What if **freq. penalty** \propto **inertia**? \rightarrow norm **independent** of inertia

Taylor & power series expansions

Key idea: expand the performance metric as a power series in m

$$\|G\|_2^2 = \text{Trace}(B(m)^T \mathbf{P}(m) B(m))$$

Motivation: scalar series expansion at m_i in direction μ_i :

$$\frac{1}{(m_i + \delta\mu_i)} = \frac{1}{m_i} - \frac{\delta\mu_i}{m_i^2} + \mathcal{O}(\delta^2)$$

Expand system matrices in direction μ , where $\Phi = \text{diag}(\mu)$:

$$\mathbf{A}_{(m,\mu)}^{(0)} = \begin{bmatrix} 0 & I \\ -M^{-1}L & -M^{-1}D \end{bmatrix}, \quad \mathbf{A}_{(m,\mu)}^{(1)} = \begin{bmatrix} 0 & 0 \\ \Phi M^{-2}L & \Phi M^{-2}D \end{bmatrix}$$

$$\mathbf{B}_{(m,\mu)}^{(0)} = \begin{bmatrix} 0 \\ M^{-1}T^{1/2} \end{bmatrix}, \quad \mathbf{B}_{(m,\mu)}^{(1)} = \begin{bmatrix} 0 \\ -\Phi M^{-2}T^{1/2} \end{bmatrix}$$

Taylor & power series expansions cont'd

Expand the observability Gramian as a power series in direction μ

$$\mathbf{P}(m) = \mathbf{P}(m + \delta\mu) = \mathbf{P}_{(m,\mu)}^{(0)} + \mathbf{P}_{(m,\mu)}^{(1)} \delta + \mathcal{O}(\delta^2)$$

Formula for gradient in direction μ

- 1 nominal Lyapunov equation for $\mathcal{O}(\delta^0)$: $\mathbf{P}^{(0)} = \text{Lyap}(\mathbf{A}^{(0)}, \mathbf{Q})$
- 2 perturbed Lyapunov equation for $\mathcal{O}(\delta^1)$ terms:

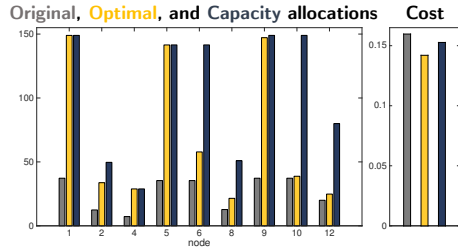
$$\mathbf{P}^{(1)} = \text{Lyap}(\mathbf{A}^{(0)}, \mathbf{P}^{(0)} \mathbf{A}^{(1)} + \mathbf{A}^{(1)T} \mathbf{P}^{(0)})$$

- 3 expand objective in direction μ :

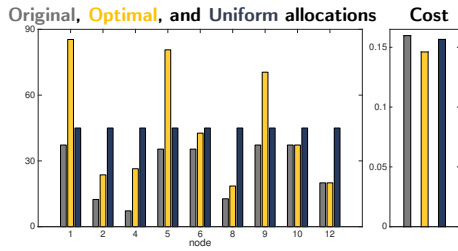
$$\|G\|_2^2 = \text{Trace}(B(m)^T \mathbf{P}(m) B(m)) = \text{Trace}(\dots) + \delta(\dots) + \mathcal{O}(\delta^2)$$

- 4 gradient: $\text{Trace}(2 * \mathbf{B}^{(1)T} \mathbf{P}^{(0)} \mathbf{B}^{(0)} + \mathbf{B}^{(0)T} \mathbf{P}^{(1)} \mathbf{B}^{(0)})$

Heuristics outperformed also for uniform disturbance



allocation subject to capacity constraints



allocation subject to the budget constraint

Scenario: uniform disturbance

Heuristics for placement:

- 1 **max** allocation in case of capacity constraints
- 2 **uniform** allocation in case of budget constraint

Results & insights:

- 1 locally optimal solution **outperforms** heuristics
- 2 optimal solution \neq **max** inertia at each bus